

ATTACHMENT

Decree of Chairman of Capital Market
Supervisory Agency

Number : Kep-23/PM/2002

Date : December 24, 2002

Rule Number IX.A.11 : Public Offering of Debt Securities Denominated in Foreign Currency

1. Public Offering of Debt Securities Denominated in Foreign Currency should comply with Bapepam Rules of the Public Offering.
2. The minimum additional information that should be disclosed in Prospectus is as follows:
 - a. amount, value, and tenure of debt denominated in foreign currency including the equivalent value in Rupiah currency at the date of securities offering;
 - b. related risks, such as the exchange rate risk and its effect to the Issuer's financial condition;
 - c. availability of hedging instruments including benefits and costs from using such instruments;
 - d. availability of redemption fund including the summary of prerequisite of redemption fund;
 - e. availability of Issuer's certain assets pledged on the offered debt;
 - f. Issuer's revenue, both in rupiah and foreign currency.
3. Underwriter or Issuer (in the case where offering is not employing an underwriter), shall submit a report on amount and maturity date for principal payment and interest of debt Securities denominated in foreign currency to Bapepam and Bank Indonesia. The report shall be submitted no later than 5 (five) working days after allotment date.
4. By no means undermining criminal stipulation in capital market, Bapepam may impose sanctions on any violations of this rule, as well as on any Person that causes the violation to occur.

<p>Copied similar to the original document Executive Secretary</p> <p>Pande Putu Raka NIP 060034443</p>	<p>Stipulated in Jakarta Date December 24, 2002</p> <p>Capital Market Supervisory Agency</p> <p>Chairman</p> <p>Herwidayatmo NIP 0600665750</p>
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