

**ATTACHMENT :**

Decision of the Chairman of BAPEPAM

Number : Kep-42/PM/2000

Date : October 27, 2000

Substitute Prior Decision

Number : Kep-113/PM/1996

Date : December 24, 1996

**RULE NUMBER IX.C.1 : FORM AND CONTENT OF A REGISTRATION STATEMENT FOR A PUBLIC OFFERING**

1. Unless determined otherwise by Bapepam, the guideline for the form and content of a Registration Statement in this rule shall apply to all Issuers conducting a Public Offering. In preparing the Registration Statement, Issuer and Managing Underwriter (if any) or other agents of the Issuer, shall be required to fulfill Rule Number IX.A.1 on General Requirements for Submitting Registration Statements and Rule Number IX.A.2 on Procedures for Registration of a Public Offering.
2. The Registration Statement for a Public Offering referred to in item 1 of this rule shall consist of at least :
  - a. a cover letter;
  - b. a Prospectus;
  - c. a Summary Prospectus to be used in the Public Offering (if required in Rule Number IX.A.2);
  - d. a Preliminary Prospectus to be used for Book building (if any); and
  - e. other documents required as part of the Registration Statement.
3. The cover letter referred to in item 2 letter a of this rule must be in the form and contain the information specified in Form Number IX.C.1-1 attached.
4. The Prospectus referred to in item 2 letter b of this rule must be in the form and contain the information specified in Rule Number IX.C.2, to the extent that such information is necessary to disclose all material facts relating to the Issuer and the Securities offered.
5. The Summary Prospectus referred to in item 2 letter c of this rule must be in the form and contain the information specified in Rule Number IX.C.3, to the extent that such information is necessary to disclose all material facts relating to the Issuer and the Securities offered.
6. Other documents referred to in item 2 letter d of this rule are :
  - a. the proposed issue schedule;
  - b. a draft of the Securities certificate;
  - c. the audited financial statement as required in Rule Number IX.C.2;
  - d. a comfort letter from the Accountant with respect to changes after the date of the audited financial statements;
  - e. a written statement from the Issuer with regard to accounting matters;
  - f. further information on a forecast and or projection, if included in the Prospectus;
  - g. a legal audit report and opinion;
  - h. the curriculum vitae of members of the board of commissioners and the board of directors;
  - i. Underwriting agreements (if any);
  - j. Trust Agent agreements (if any);
  - k. Guarantee agreement (if any)
  - l. a preliminary agreement with one or more Securities Exchange (if Securities are to be listed on Exchange(s))

- m. other information requested by Bapepam as deemed necessary in reviewing the Registration Statement to the extent that it can be made available to the public without adversely affecting the interest of the prospective Issuer or others associated with the Public Offering process;
  - n. a rating published by a Securities Rating Agency on bonds or other debt Securities; and
  - o. a statement concerning the completeness of the Public Offering documents from :
    - 1) the Issuers;
    - 2) the Managing Underwriter; and
    - 3) Capital Market Supporting Professionals, as specified in Form Number IX.C.1-2 attachment 2, Number IX.C.1-3 attachment 3 and Number IX.C.1-4 attachment 4 of this rule.
7. Bapepam may request other information that is not part of the Registration Statement. Such information is not intended to be available to the public, as it may adversely effect the interest of the Issuer or affiliated Party such as :
- a. tax registration numbers of commissioners, directors, and major shareholder;
  - b. copies of identity cards (KTP) and proofs of citizenship, and copies of passports or other proof for foreigners;
  - c. copies of articles of association for institutional shareholders;
  - d. a statement, sealed with appropriate stamp duty, from the commissioners and directors stating whether or not they are involved in any legal case; and
  - e. any other information received by Bapepam from Parties involved in the Public Offering to support the adequacy and accuracy of the required disclosures.
8. Without least affecting the effectiveness of criminal provision of the Capital Market, Bapepam has the authority to impose sanction on any Party that violates this Rule or any Party that causes the violation of this rule.

Signed in Jakarta  
On October 2000  
Chairman of Indonesian Capital Market  
Supervisory Agency

Herwidayatmo  
NIP 060065750

Copied as appears on the original version  
Executive Secretary

Pande Putu Raka  
NIP 060034443

**FORM NUMBER : IX.C.1-1**

Attachment : 1  
 Rule Number : IX.C.1

Number : .....(domicile), .....(m/d/y)  
 Enclosure :  
 Subject : Introductory Letter for the Registration  
 Statement for a Public Offering, .....  
(the Issuer)

To :  
 The Chairman of Bapepam  
 at -  
 Jakarta

We hereby submit 4 (four) copies of the Registration Statement for a Public Offering, as follow :

(DESCRIBE : - NATURE  
 - NUMBER OF SECURITIES  
 - A BRIEF DESCRIPTION OF SECURITIES OFFERED)

1. Issuer :
  - a. Full Name;
  - b. Complete Address;
  - c. Legal Firm;
  - d. Number and Date of the Articles of Association and the last amendments;
  - e. Authorization and Approval from the Minister of Justice of Republic of Indonesia on the Articles of Association and the last Addendum, if any;
  - f. Number and date of the announcement in the State Gazette of the approval mentioned in item e;
  - g. Issuer's Domicile;
  - h. The Company's Business License Number,
  - i. Business of the Issuer
2. The planned Public Offering period
3. Number of pages of the submitted Registration Statement.
4. List of documents enclosed :
  - a. ....
  - b. ....
  - c. ....

**STATEMENTS OR INFORMATION DISCLOSED IN THE REGISTRATATION STATEMENT ARE TRUE, AND THERE IS NO MATERIAL FACT NEEDED, SO THAT THE REGISTRATION STATEMENT WILL NOT MISLEAD.**

(name of Issuer)  
appropriate stamp of duty

(signature of authorized director)

(full name)

**FORM NUMBER : IX.C.1-2**

Attachment : 2  
 Rule Number : IX.C.1

**ISSUER STATEMENT**

We are commissioners and directors of:

Issuer : .....

Business : .....

Address : .....

in the Public Offering of ..... (provide name and amount of the Securities offered) .....

state that:

1. The Public Offering Registration Statement submitted to Bapepam at (date)..... is complete and is in compliance with requirements in applicable capital market regulations.
2. After a careful and thorough review, we are sure that the Registration Statement submitted does not include any statements or information or facts that are false or misleading.
3. After a careful thorough review, we are sure that all information or material facts which are needed by investors for making investment decisions have been disclosed.
4. Therefore, we will do whatever is considered necessary to perfect or complete the submitted Registration Statement. If untrue or misleading information or facts are found or the Registration Statement does not disclose material information that should be disclosed, we promise to up-date the Statement by submitting the necessary facts or information, to Bapepam.
5. If untrue or misleading information or facts are found or the Registration Statement does not disclose material information that should be disclosed, at the request of Bapepam we agree to:
  - a. change the Registration Statement and redistribute the Prospectus;
  - b. postpone the Public Offering, and or
  - c. cancel the Public Offering.
6. We, as commissioners and directors, understand that we may be subject to both civil or criminal actions on the basis of false or misleading information or facts, or non disclosure of material information or facts related to the Public Offering.
7. We do not have any agreements with an Underwriter for the Public Offering except the agreements which have been disclosed in the Registration Statement.
8. We promise to give the same information or facts, to prospective domestic and foreign

investors at the same time.

9. We are prepared to submit all information or reports required by Bapepam in accordance with applicable Capital Market regulations.
10. We promise to manage the company well for the interest of all shareholders including public shareholders.
11. We promise to assign an agent domiciled in Indonesia to follow Bapepam's orders concerning the Public Offering<sup>1)</sup>

..... (domicile) ..... (m/d/y)

commissioner

director

(signature)

(signature)

on a stamp duty

.....

.....

(full name)

(full name)

1) Only for foreign Issuers

**FORM NUMBER : IX.C.1-3**

Attachment : 3  
 Rule Number : IX.C.1

**UNDERWRITER STATEMENT**

We are commissioners and directors of:

Underwriter : .....  
 Address : .....

for a Public Offering of : ..... (the Securities offered) amount  
 .....

We state that:

1. The Public Offering Registration Statement submitted to Bapepam at (date)..... is complete and is in compliance with requirements in the applicable Capital Market regulations.
2. After a careful and thorough review, we are convinced that the Registration Statement submitted does not include any statement or information or fact that is false or misleading.
3. After a careful and thorough review, we are convinced that all information or material facts which are needed by investors for making investment decisions have been disclosed.
4. We have conducted a review of the Registration Statement and submitted questions and requested written information from the Issuer and Capital Market Supporting Professionals involved with the Registration Statement. The questions and information have been answered in writing and covered all the information or material facts that need to be known by an investor in order to make an investment decision to sell or purchase the offered Securities.
5. We have conducted a review of all the information or facts from the Issuer and Capital Market Supporting Professionals. Based on our review of all answers from the Issuer and Capital Market Supporting Professionals, we conclude that the submitted information or facts are true and complete.
6. We realize that there is a possibility of civil lawsuits or criminal claims if there is information or facts that are false, misleading, or the Registration Statement has not disclosed the necessary information or material facts with regard to the Public Offering.

7. We do not have any other agreement with another Issuer or Underwriter for the Public Offering except the agreements which have been disclosed in the Registration Statement.
8. We are prepared to submit all information, facts, or reports requested by Bapepam in accordance with applicable Capital Market regulations.
9. We agree to give the same information or facts, to both domestic and foreign prospective investors at the same time.

commissioner	..... (domicile) ..... (m/d/y)
(signature)	director
	(signature)
	on a stamp duty
.....	.....
(full name)	(full name)



**FORM NUMBER : IX.C.1-4**

Attachment : 4  
 Rule Number : IX.C.1

**STATEMENT OF CAPITAL MARKET SUPPORTING PROFESSIONALS**

(Public Accountant / Notary / Legal Consultant / Appraiser <sup>1)</sup>)

We, the undersigned:

Name of Capital Market Supporting Professionals : .....

Name or director/Partner : .....

Address : .....

Registered letter number : .....

Acting as Capital Market Supporting Professional (Public Accountant/Notary/ Legal Consultant/Appraiser <sup>1)</sup>) for the Public Offering of ..... (insert offered Securities) of ..... declare that:

1. We are responsible for our opinion which is an integral part of the Registration Statement.
2. We, as Capital Market Supporting Professionals, have followed the standards or professional standards and professional codes of ethics for .....(Public Accountant/Notary/ Legal Consultant/Appraiser <sup>2)</sup>)
3. We, in conducting our duties as Capital Market Supporting Professionals, have been independent and do not have a relationship with the Issuer and other Capital Market Supporting Professionals that would cause a conflict of interests.
4. We are responsible for a review of the Registration Statement and have submitted questions and requested written information from the Issuer, and/or information or facts from other Persons considered necessary. We have received written answers from the other Persons and the Issuer. Our procedures have been according to the standards of our profession and applicable Capital Market regulations.
5. After a careful and thorough review, we are convinced that the Registration Statement submitted does not include any statement or information or fact that is false or misleading.
6. After a careful and thorough review according to the professional standards, we are convinced that there is nothing that may restrain the execution of this Public Offering.
7. We are responsible for our opinion on this Public Offering and we have read all Prospectus and Registration Statement documents, in order to determine whether the related information or facts are consistent with our opinion.
8. If there is information or facts that are false or misleading or if our opinion has not

All rules published are translated from the original documents. If there is any hesitation regarding the rules, please refer to the original documents

disclosed the information or facts that should be disclosed, we agree to submit the related information or facts immediately to Bapepam, either before or after the effectiveness of the Registration Statement.

..... (domicile) ..... (m/d/y)

Capital Market Supporting Professionals  
( Public accountant / Notary / Legal consultant / Appraiser <sup>1)</sup>)

(signature)  
on a stamp duty

.....  
(full name)

- 1) Cross out unnecessary items
- 2) Special for Notaries, the meaning for professional standards in this statement refers to Rules of Notaries and Notaries Codes of Ethics.