

Attachment :
Decision of the Chairman of Bapepam
Number : Kep-08/PM/2000
Date : March 13, 2000
Substitute Prior Decision
Number : Kep-42/PM/1998
Date : August 14, 1998
Substitute Prior Decision
Number : Kep-58/PM/1996
Date : January 17, 1996

**RULE NUMBER IX.D.2 : GUIDELINES CONCERNING THE FORM AND
CONTENT OF A REGISTRATION STATEMENT FOR
PRE EMPTIVE RIGHTS**

1. The guidelines for the form and content of a Registration Statement based on this rule shall be used by Issuers or Public Companies that intend to offer Pre emptive Rights as required by Rule Number IX.D.1. In preparing such Registration Statements, the Issuer or Public Company shall follow Rule Number IX.A.1 regarding General Requirements regarding the Submission of Registration Statements and Rule Number IX.A.2 regarding Registration Procedures of a Public Offering except for item 5, item 8, item 17, item 21, item 22 and item 23.
2. The Registration Statement for an offering referred to in item 1 of this rule shall consist of at least the following:
 - a. a cover letter;
 - b. a Prospectus; and
 - c. other documents required as part of the Registration Statement.
3. The cover letter referred to in item 2 letter a of this rule must be in the form and contain the information specified in Form Number IX.C.1-1 attachment 1 of Rule Number IX.C.1.
4. The Prospectus referred to in item 2 letter b of this rule must be in the form and contain the information specified in Rule Number IX.D.3.
5. The other documents referred to in item 2 letter c of this rule include:
 - a. the proposed schedule of the Pre emptive Rights Offering;
 - b. the agreement that determines the purchase of unsubscribed Securities through the Pre emptive Rights offering (if any);
 - c. the Trust Agency agreement (if any);
 - d. the guarantee agreement (if any);
 - e. information regarding the utilization of funds waived from previous Public Offering;
 - f. Financial Statements:
 - 1) an accountant's report on the Financial Statements;
 - 2) a presentation of comparable financial statements of the last 2 (two) years which consist of:
 - a) balance sheets;

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- b) an income statements;
- c) retained earning statement;
- d) a cash flow statements;
- e) notes on the financial statements; and
- f) any other reports and explanatory materials that are part of the financial statements, if applicable, such as a statement of commitments and contingencies for Issuer or Public Company in the banking business.

If the effectiveness of a Registration Statement is over 180 (one hundred eighty) days after the date of the latest annual financial statement, these latest financial statement must be updated with audited interim financial statement, so that the period between the effectiveness of the Registration Statement and interim financial statements is not more than 180 (one hundred eighty) days;

- g. a comfort letter from an Accountant with respect to any change in the Issuer's or Public Company's financial position after the audited Financial statement date;
 - h. an accounting statement letter from the Issuer or Public Company;
 - i. further information relating to the financial forecasts and or projections, if such items are included in the Prospectus;
 - j. dividend policy and payment records;
 - k. an audit and legal opinion (regarding changes occurring after the date of issuance of former legal opinion and matters that relate to the utilization of funds received from the Public Offering;
 - l. cancellations letter or negative covenants that may adversely affect the interests of investors;
 - m. documents referred to in Rule Number IX.E.1 regarding Conflicts of Interest on Certain Transactions or Rule Number IX.E.2 regarding Material Transactions and Changes in A Company's Primary Business Activities, in the case of utilization of fund for expansion, including assets purchasing;
 - n. a statement from Capital Market Supporting Professionals according to Form Number IX.C.1-4 attachment 4 of Rule Number IX.C.1. and
 - o. other information as requested by Bapepam as deemed necessary in reviewing the Registration Statement, to the extent it may be made public without adversely affecting the Issuer's or Public Company's interests.
6. Bapepam may obtain other information that is not part of the Registration Statement. This information is not intended to be made public as it may adversely affect the interest of the Issuer or Public Company or affiliated Persons, such as:
- a. tax registration numbers of the board of commissioners, directors, and Substantial

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Shareholders;

- b. copies of identity cards (KTP) and evidence of citizenship for Indonesian citizens, and copies of passports or other evidence for foreigners;
 - c. copies of articles of association of shareholders other than individuals;
 - d. a statement letter with Rp 2,000 (two thousand) stamp duty as to whether or not the company's commissioners and directors are involved in any legal case; and
 - e. other information, which supports the adequacy and accuracy of disclosure provided to Bapepam by any Person involved in the Public Offering.
7. Any violation against provisions of this rule are subject to sanctions provided in the Capital Market Law and rules and regulations thereunder.

Authorized in Jakarta
On March 13, 2000
Chairman of Capital Market Supervisory Agency

Signed

Herwidayatmo
NIP 060065750

As the original document
Secretary

Pande Putu Raka
NIP 060034443

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